



Financial & Executive Risks (FINEX) Middle Market & Select Panel — Management Liability

Program highlights

The Middle Market & Select Segment's Management Liability FINEX Panel is a unique and innovative solution for:

- US-based privately held companies with annual revenues < \$1 billion
- All management liability lines of coverage, including:

D&O, EPL, Fiduciary, Crime, Employed Lawyers and K&R (when combined with a package policy)

- Private/Not-for-profit (NFP) companies only
- Commercial organizations only (no financial institutions)
- Packaged or stand-alone (except K&R) options

Separate panel — cyber/E&O (technology, media E&O and/or miscellaneous professional liability E&O)

This Panel consolidates and expands the existing FINEX Panels currently serving these lines of coverage, and will provide:

- Pre-negotiated minimum coverage enhancements for all lines
- Commitments to consider other enhancements based on client's risk profile
- Ability to secure quotes for all FINEX lines of coverage from the same carrier (cross-selling opportunity) or target particular carriers for certain coverages
- Competitive premiums and retention

Key benefits

- Broad coverage through pre-negotiated minimum coverage enhancements
 - Broad coverage for organizations and individuals
 - Primary capacity of at least \$5 million generally available
 - Stand-alone limits or shared limits available
 - Unlimited overall capacity by virtue of eligible excess placements
 - Client-friendly claims/loss notice wordings
 - Clearer continuity of coverage including improved prior notice exclusions
 - Broad management liability package quotes including Crime, Employed Lawyers and K&R
- Complimentary risk/loss control services (i.e. Employment Practices)
- Broad overall industry appetites
- Leading Health Care Industry Carriers
- Leading Fidelity/Crime Carriers
- Submission templates and carrier by carrier coverage overviews (summaries)

Eligibility

- The industries/companies that are *not* eligible:
 - All financial institutions for management liability
 - All publicly-traded commercial companies for management liability
 - Privately held commercial companies with annual revenue > \$1 billion

Carriers

- AIG
- Axis
- Beazley
- Coalition
- Resilience
- Chubb
- Everest
- Travelers

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